

Spartan Invest



2023 SPARTAN SUMMIT

Sponsorship Packages and Opportunities

2023 & 4th Annual Spartan Summit

Showcasing The Rocket City



Huntsville, Alabama

October 4-6, 2023

The Westin Huntsville

- ✓ 2.5 Days, Fully Onsite
- ✓ 200 Attendees from All Investment Journeys
- ✓ 5 Keynotes
- ✓ Variety of Investment-Related Workshops
- ✓ Networking with Industry Professionals
- ✓ Tour Real Turnkey Products
- ✓ Experience a Booming Market Economy



See Last Year's Agenda

NEXT ➡

SPARTAN SUMMIT AGENDA

The Spartan Summit allows you to experience a true turn-key real estate market that is constantly growing and diversifying. Join us to hear from industry experts on wide-ranging topics and expand your knowledge so you can walk confidently through your passive income journey.

The Spartan Summit is hosted by the team at Spartan Invest, a premier turn-key real estate investment provider in Alabama.

• DAY 1 - February 16, 2022

Meet in Lobby & Load Shuttle for Huntsville
8:30am - 9:00am | MAIN LOBBY

Shuttle to Huntsville
9:00am - 10:30am

Tour the City of Huntsville
10:30am - 11:30am

Lunch in Huntsville
11:30am - 12:30pm

See a Huntsville Turn-Key Property
12:30pm - 1:30pm

Depart for Birmingham
1:30pm - 3:30pm

***Cocktail Reception (Premium & Deluxe Ticket Holders Only)**
6:00pm - 8:00pm | SOUTHERN KITCHEN & BAR

• DAY 2 - February 17, 2022

Breakfast: 7:00am - 8:00am | ROOM J

Summit Kickoff
8:00am - 8:10am | FORUM THEATRE

Impending Inflation and The Real Wealth Building in Real Estate
8:10am - 9:10am | FORUM THEATRE

Aaron Chapman
Security National Mortgage Company

Break: 9:10am - 9:25am

Breakouts: Interest Rates - Do They Really Matter?
9:25am - 9:55am | FORUM E

Aaron Chapman
Security National Mortgage Company

Breakouts: A Deep Dive Into New Markets
9:25am - 9:55am | FORUM F

Danny Cole
Spartan Invest

Breakouts: Preparing for the Unexpected - Are You Covered?
9:25am - 9:55am | FORUM D

Jason Gardner
State Farm

Break: 9:55am - 10:10am

Gain Control, Build Wealth, and the Race to Retire
10:10am - 11:10am | FORUM THEATRE

Edwin Kelly
Specialized Trust Company

Break: 11:10am - 11:25am

Breakouts: Interest Rates - Do They Really Matter?
11:25am - 11:55am | FORUM D

Aaron Chapman
Security National Mortgage Company

Breakouts: A Deep Dive into New Markets
11:25am - 11:55am | FORUM F

Danny Cole
Spartan Invest

Breakouts: Preparing for the Unexpected - Are You Covered?
11:25am - 11:55am | FORUM E

Jason Gardner
State Farm

Lunch: 11:55am-12:45pm | ROOM J

Capitalizing on the Modern Day Tax Environment
12:45pm - 1:45pm | FORUM THEATRE

Heather Melson
Pierce, Bevil, Leesburg, & Moore

Break: 1:45pm - 2:00pm

Birmingham City & Property Tours
2:00pm - 5:00pm

Break: 5:00pm - 6:00pm

Load Up for Cahaba Brewing Company
6:00pm - 6:15pm | FORUM THEATRE LOBBY

A Night Out in The Magic City
6:30pm - 9:30pm | CAHABA BREWING COMPANY

Investing FUNDamentals
7:00pm-7:45pm | CAHABA BREWING COMPANY

Wade Critides
Getting Magnetic Podcast

• DAY 3 - February 18, 2022

Breakfast: 7:00am - 8:00am | ROOM J

Lindsay Davis,
Stephanie Devine
Spartan Invest

Table Talk
8:00am - 8:15am | FORUM THEATRE

Reality Check: The Realities of Property Management
8:15am - 9:15am | FORUM THEATRE

Marc Cunningham
Grace Property Management

Break: 9:15am - 9:30am

Breakouts: Is New Always Better?
9:30am - 10:00am | FORUM F

Lindsay Davis
Spartan Invest

Breakouts: Ask Marc! Continuing the Property Management Discussion
9:30am - 10:00am | FORUM E

Marc Cunningham
Grace Property Management

Breakouts: A Case Study to Getting to Financial Freedom Faster
9:30am - 10:00am | FORUM D

Russ Morgan,
Joey Mure
Wealth Without Wall Street

Break: 10:00am - 10:15am

Breakouts: Is New Always Better?
10:15am - 10:45am | FORUM F

Lindsay Davis
Spartan Invest

Breakouts: Ask Marc! Continuing the Property Management Discussion
10:15am - 10:45am | FORUM D

Marc Cunningham
Grace Property Management

Breakouts: A Case Study to Getting to Financial Freedom Faster
10:15am - 10:45am | FORUM E

Russ Morgan,
Joey Mure
Wealth Without Wall Street

Break: 10:45am - 11:15am

Keynote: Daymond John's 5 Shark Points: Fundamentals for Success in Business
11:15am - 12:30pm | FORUM THEATRE

Daymond John
CEO of Fubu, Co-Host of Shark Tank

Meet Daymond John!
12:30pm - 1:00pm | FORUM HALL

Daymond John
CEO of Fubu, Co-Host of Shark Tank

Lunch: 12:30pm - 1:45pm | ROOM J

Mini Session from The VAL Group
1:00pm - 1:20pm | ROOM J

Valerie Thomas
The VAL Group

Q&A Panel
1:20pm - 1:50pm | ROOM J

***Premium ticket holders will have access to all events on Day 1. Deluxe ticket holders will have access to the Cocktail Reception on Day 1.**

About the Spartan Summit

The Spartan Summit showcases turnkey rental investments and hosts thought-leading experts from across the investment industry.

The Spartan Summit is a gathering of like-minded professionals and investors who are looking to grow their knowledge of passive income. The Summit allows investors from all backgrounds to experience a turn-key real estate market that is constantly growing and diversifying.

Hear from industry experts on wide-ranging topics and expand your knowledge so you can walk confidently through your passive income journey.



Who is Spartan Invest?

We strive to empower the pursuit of financial freedom. We achieve this by providing you with a fully-managed approach to real estate investing. We locate and renovate properties in desirable, emerging markets while maintaining in-house management. Our culture of comradery allows our team to deliver exceptional service through communication and transparency, while you reap the benefits of a legacy well-built.



Unlock your legacy with turnkey real estate

[Learn More](#)

Who is Atlas Rental Property?

Atlas Rental Property, or ARP, is Spartan Invest's sister company. With ARP, Spartan brings property management in-house to provide the best possible outcome for your portfolio. This gives you more control during the life of your property and helps you focus on your priorities. ARP places the tenant, collects rent, provides maintenance, and beyond. Property Management can be the biggest time commitment that investors struggle with and our goal is to help you through this. We believe in full-service, all the way through.



ATLAS
RENTAL PROPERTY

When you invest with us, we invest in you.

[Learn More](#)

Attendee Testimonials

2022 Spartan Summit
Birmingham, Alabama

Robert Lucas

"Great Summit. Lots of great information from people who have been in the business. It's really valuable!"



Anonymous Survey Submission

"This was a fantastic event. Attendees have varying levels of experience and every person I spoke to said they took something away from every session. The information was incredible."



John Rickgarn

"I definitely recommend the Spartan Summit, whether you're a new investor or a seasoned investor."



The 2022 Recap

2022 Spartan Summit
Birmingham, Alabama



2023 & 4th Annual Spartan Summit

Showcasing The Rocket City
Huntsville, Alabama

Huntsville, Alabama

"This was a fantastic event. Attendees have varying levels of experience and every person I spoke to said they took something away from every session. The information was incredible."

Event Partner - \$1,500

All Event Partner Sponsors will enjoy the following benefits:

- Program Inclusion (Website, Book, Shirt)
- Social Plug (Facebook, Instagram, Twitter, LinkedIn, Email)
- Networking Host* (Snack/Break Host)
- 1 Ticket to Attend

*Based on availability



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Bronze Sponsor – \$3,000

All Bronze Sponsors will enjoy the following benefits:

- Program Inclusion (Website, Book, Shirt)
- Social Plug (Facebook, Instagram, Twitter, LinkedIn, Email)
- Networking Host* (Snack/Break Host)
- 2 Tickets to Attend

*Based on availability



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Silver Sponsor - \$5,000

All Silver Sponsors will enjoy the following benefits:

- Program Inclusion (Website, Book, Shirt, Your Swag Provided in Giveaways)
- Social Plug (Facebook, Instagram, Twitter, LinkedIn, Email)
- Sponsorship Table*
- 3 Tickets to Attend

*Based on availability



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Gold Sponsor – \$7,500

All Gold Sponsors will enjoy the following benefits:

- Program Inclusion (Website, Book, Shirt, Your Swag Provided in Giveaways)
- Social Plug (Facebook, Instagram, Twitter, LinkedIn, Email)
- Sponsorship Table*
- 4 Tickets to Attend
- Sponsored Giveaway

*Based on availability



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Platinum Sponsor – \$10,000

All Platinum Sponsors will enjoy the following benefits:

- Program Inclusion (Website, Book, Shirt, Your Swag Provided in Giveaways)
- Social Plug (Facebook, Instagram, Twitter, LinkedIn, Email)
- Sponsorship Table*
- 4 Tickets to Attend
- Choose between a Sponsored Workshop Session* or a Main Session Sponsor*

*Based on availability



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2022 Sponsors





SPARTAN SUMMIT



Thank you for your partnership.